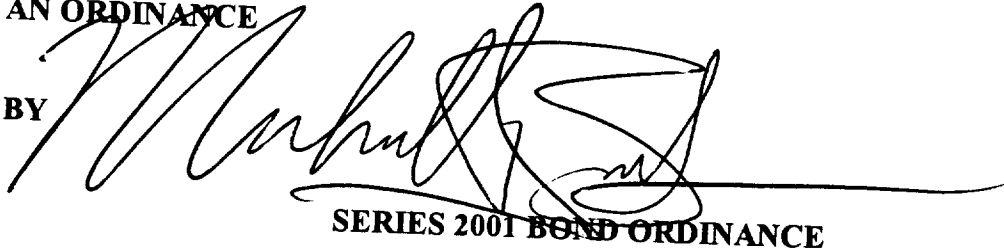


AN ORDINANCE

BY



SERIES 2001 BOND ORDINANCE

A SERIES 2001 BOND ORDINANCE TO RATIFY, REAFFIRM, SUPPLEMENT, AND AMEND THAT CERTAIN MASTER BOND ORDINANCE ADOPTED ON MARCH 31, 1999, AS SUPPLEMENTED AND AMENDED BY THAT CERTAIN FIRST SUPPLEMENTAL BOND ORDINANCE ADOPTED ON MARCH 5, 2001; TO PROVIDE FOR THE ISSUANCE BY THE CITY OF ATLANTA OF ITS WATER AND WASTEWATER REVENUE BONDS, SERIES 2001A, ITS WATER AND WASTEWATER REVENUE BONDS, SERIES 2001B, AND ITS WATER AND WASTEWATER REVENUE BONDS, SERIES 2001C, (1) FOR THE PURPOSE OF REFUNDING A PORTION OF ITS OUTSTANDING WATER AND WASTEWATER REVENUE BONDS, SERIES 1999A, AND (2) FOR THE PURPOSE OF FINANCING THE COSTS OF MAKING ADDITIONS, EXTENSIONS, AND IMPROVEMENTS TO ITS WATER AND SEWER SYSTEM; TO PROVIDE TERMS, PROVISIONS, AND CONDITIONS FOR THE ISSUANCE OF ITS WATER AND WASTEWATER REVENUE BONDS, SERIES 2001A, ITS WATER AND WASTEWATER REVENUE BONDS, SERIES 2001B, AND ITS WATER AND WASTEWATER REVENUE BONDS, SERIES 2001C; AND FOR OTHER RELATED PURPOSES.